# **Word Processing**

# M263 Word Toolbar & Marking

## 1 Introduction

When producing Microsoft Word documents for M263 eTMAs there are several word processing questions to answer:

- How do I insert any of the almost 40 mathematical symbols into my document?
- What font should I use so that a tutor or student receiving my work or marking will be able to see all the symbols as I intended?
- If I receive a document where font substitution has taken place and mangled the intended characters, how do I find out what the original characters were ?

This note addresses these questions for M263 students and staff producing and marking eTMAs in Microsoft Word:

- 1. It provides Microsoft Word templates that give toolbars and keystroke shortcuts to insert the mathematical characters for M263 which are not on the keyboard. For tutors there are also templates which give toolbars and keystroke shortcuts for some marking tasks.
- 2. The note provides instructions for creating or editing the templates to add any other items you want to the the toolbars or keyboard shortcuts.
- 3. The note ends with a section on the fonts you should use so that tutors and students do not get problems with font substitution and missing fonts

# 2 For Those in a Hurry

Microsoft Word Templates in the same place as you found this file, there should also be:

- m263MolyneuxWordTemplate2012A.dot
- m263MolyneuxWordTemplate2012A.dotx
- m263MolyneuxWordTemplate2012AX.dot
- m263MolyneuxWordTemplate2012AX.dotx

The templates with file extensions .dot are compatible with Word 97-2004 format, while those ending in .dotx are in the XML based format for later versions of Word. None of the templates contain macros (at least none written by me). This note assumes that you have made *file extensions* visible (see section A.1)

The files with names ending in 2012A just have the toolbars for inserting characters, while the others have some more features (which may require more installation work).

Choose one and place it somewhere where Word can find it — this will probably be your Microsoft *User Templates* folder — if you do not know where this is then see section 3.1 below. Copy the autotext and styles to your *Normal.dotm* and for existing Word files, copy the styles into them.

Font Recommendations — use the font Arial Unicode MS for any mathematical operators you use in your documents you are sending to other people. DejaVu fonts are available for all platforms from <a href="http://dejavu-fonts.org">http://dejavu-fonts.org</a> and have most of the mathematical operators as well as fonts suitable for the text. Lucida Sans Unicode is the M263 recommendation and is available for both PC and Mac for recent versions of operating system and Word but lacks some of the symbols I use — such as the (red) ticks ✓ and crosses ✗

**Missing Fonts** — if you see odd boxes ( $\square$ ) or unexpected symbols then it may be that you have some missing fonts and *font substitution* has taken place. To get the *Font Substitution* dialog box:

**Word 2010 for Windows** — in the *File* tab, click *Options*, then *Advanced*, scroll to the *Show Document Content* options and click the *Font Substitutions* button.

**Word 2011 for Mac** — from *Word* menu → *Preferences...* item → *Compatibility* item and click *Font Substitution...* 

See section 5 for more details and notes for other versions of Word.

## 3 Word Templates

The Word templates with names ending in A provide the toolbar shown in figure 1, while the templates with names ending in AX are shown in figure 2



Figure 1: Toolbar from Template A



Figure 2: Toolbar from Template AX

The toolbar from template 2012A has all the mathematical characters not on the keyboard plus the not a functional dependency ( ( ) symbol which is formed by placing two characters on top of each other. The toolbar from template 2012AX provides a superset of the features of the previous toolbar. Along with the math symbols, they provide buttons (and keystroke shortcuts) to produce ticks, crosses, add comments, toggle track changes, zoom, a marking submenu that has a highlighted style for block or inline (code or ordinary text) marking comments and also a submenu of further symbols. The autotext in template 2012A uses the font Arial Unicode MS while 2012AX uses Lucida Sans Unicode



Figure 3: Menus from Template AX

## 3.1 Installing the Word Templates

The installation varies slightly depending on your choice of template and version of Word.

- 1. Place a copy of the template in your *User Templates* folder. (see section A.3)
- 2. Open the template in Word you have to do this by going *File > Open...* if you double-click on the template it will open a new Word document based on the template not open the template file itself.
- 3. Now navigate to the *Organizer* dialog box (see 4)
  - **m263MolyneuxWordTemplate2012A** copy the autotext from the template to your *Normal.dotm* the autotext entries all start with *wt*
  - **m263MolyneuxWordTemplate2012AX** copy the autotext from the template to your *Normal.dotm* the autotext entries all start with *mx*. Also copy the styles *CodeBlock*, *CodeRun*, *Marking-Block*, *MarkingCodeBlock*, *MarkingRun* and *MarkingCodeRun* to your *Normal.dotm* (global template).

You will only have to do this once (Normal will retain the autotext and styles)

- 4. The steps in getting the *Organizer* dialog box depend on your version of Word (and there are many alternative ways in each version of Word)
  - **Toolbar** click on the item towards the right of the toolbar (this works for me in Word 2011 but I haven't tested it elsewhere)
  - **Word 2011** Go *Format > Style... > Organizer...* (and lots of other ways)
  - **Word 2010** Go *Developer* tab > *Templates* group, click *Document Template*. In the *Templates and Add-ins* dialog box, click *Organizer...*
- 5. You can now open a new Word session, navigate to the *Templates and Add-ins* dialog box and load the template (see section A.4). The marking styles will be available in new documents based on *Normal.dotm* (or .dot) however they will not be available in existing documents or documents from third parties without an extra step see 6 below.
- 6. For existing or third party documents, if you are using *m263MolyneuxWordTemplate2012AX.dotm* you have to copy the marking styles into the document using the *Organizer* dialog copy them from *Normal.dotm* (or the original template *m263MolyneuxWordTemplate2012AX.dotm* but that will require opening that file and if you have already copied them to *Normal.dotm* then it will be guicker).

### **Explanation**

If you haven't played around with templates, styles, autotext, toolbars and macros before then some of the above instructions may appear a bit mysterious (they still appear convoluted to me). Here is a brief description of what happens when you open a Word document:

**New document** inherits styles, autotext, toolbars, menu items, macros from the attached template (usually *Normal.dotm*). Any loaded global template provides further toolbars, menu customisation and macros.

**Existing document** does not inherit styles from the attached template (though it may have obtained the styles it uses from that template when created). The autotext in the attached template can be used though. Any loaded global template provides further toolbars, menu customisation and macros.

For more detail on this, see Microsoft note *Word Document Templates vs. Word Add-ins (Global Templates)* at http://msdn.microsoft.com/en-us/library/aa141685(v=office.10).aspx and *Shauna Kelly on Sending Word Documents* at http://www.shaunakelly.com/word/sharing/willmyformatchange.html

If you have noticed the button labeled *Automatically update document styles* in the *Templates and Add-ins* dialog, do not be tempted to check it. If you received a third party document which was based on that user's *Normal.dotm* then you would clobber any document styles with the same names as styles in your *Normal.dotm* and if the third party had edited those styles then some formatting would be altered — read the *Shauna Kelly* article mentioned above for the full details.

## 3.2 Shortcut Keys

Symbol	Keyboard Shortcut
	Ctrl+S
<b>_</b> _	Ctrl+F
CodeBlock	Opt+Ctrl+K
CodeRun	Opt+Ctrl+T
MarkingBlock	Opt+Ctrl+B
MarkingCodeBlock	Opt+Ctrl+Shift+B
MarkingRun	Opt+Ctrl+R
MarkingCodeRun	Opt+Ctrl+Shift+R
Normal	Opt+Ctrl+N
Default Inline	Opt+Ctrl+D
π	Opt+Ctrl+P
←	Opt+Ctrl+Left
<b>↑</b>	Opt+Ctrl+Up Arrow
$\rightarrow$	Opt+Ctrl+Right
$\downarrow$	Opt+Ctrl+Down Arrow
$\Rightarrow$	Opt+Ctrl+Shift+Right
$\Leftrightarrow$	Opt+Ctrl+Shift+Up Arrow
$\forall$	Opt+Ctrl+Shift+A
3	Opt+Ctrl+Shift+E
$\in$	Opt+Ctrl+Shift+I
$\wedge$	Opt+Ctrl+A
V	Opt+Ctrl+O
$\cap$	Opt+Ctrl+I
U	Opt+Ctrl+U

### 4 Font Recommendations

Here are the issues for sharing documents with some maths fonts:

- 1. There are not many fonts that have all the required maths symbols.
- 2. There are not many combinations of fonts for text that work well (look right) with maths fonts.
- 3. Of the fonts fonts that satisfy the above two points, there are even fewer that are guaranteed to be available in all versions of Word and all platforms.

Here are my suggestions for fonts to use:

**Arial Unicode MS** — available on just about all likely combinations on Word version and platform and has all the required maths symbols. However it isn't my choice for ease of reading on screen (it is a bit cramped).

Lucida Sans Unicode — available on most Windows versions of Word and on Mac versions from 2008 (but not 2004 unless installed from elsewhere). This has all the required maths symbols but does not have the Dingbat tick ✓ (Unicode U+2713 CHECK MARK) and cross ✗) (Unicode U+2717 BALLOT X) — however I use the glyphs from *Arial Unicode MS* for just those two. Lucida has the advantage of having a family of fonts that work together and being originally designed to be clear for reading on low resolution devices such as computer screens (till we all get retina screens, anyway). *Lucida Sans Unicode* is the M263 recommended font.

In the past, I have used the Wingdings ticks and crosses (Unicode Private Area characters U+F0FB and U+F0FC) but this is probably not a good thing — see http://www.alanwood.net/demos/wingdings.html

**DejaVu fonts** — *DejaVu* fonts are available for all platforms from http://dejavu-fonts.org and have most of the mathematical operators as well as fonts suitable for the text. However you would have to persuade the recipient of your document to install them as well.

Some fonts can be embedded but not all versions of Word provide an interface to do the embedding.

Cambria and Cambria Math are available in Word 2007, 2010 and 2011 for Mac and are the default fonts

— see a description of them in *Three Typefaces for Mathematics* at http://www.typeculture.com/academic\_resource/articles\_essays/ and navigate to the article.

If you use the *Equation Tools* then *Cambria Math* is the only font you can currently use. This leads to a subtle problem if you are saving your document in Word 97-2004 format: all the maths is saved as bit maps and the file can become huge. The author of the Word Equation Tools has a series of articles on maths in Word at http://blogs.msdn.com/b/murrays/archive/2012/01/09/math-in-office-links.aspx

## 5 Font Substitution & Tools

The screen snap from an MS Word document viewed using MS Word 2004 for Mac in figure 4 shows some missing glyphs with a box  $\square$  symbol.

Que	Question 2				
(a)	$A = \{ n \square Int: \text{ the character ACSII code } n \text{ is a capital letter} \}$				
	(i)	'F' $\square$ A as 'F' $\square$ Int. 'F' is a character.			
	(ii)	'?' $\square$ A as '?' $\square$ Int. '?' is a character.			
	(iii)	70 $\square$ A, it is the ACSII code for 'F' which is a capital letter.			
	(iv)	50 $\square$ A as it is the ASCII code for '2', which is not a capital letter.			
	(v)	"80"			

Figure 4: MS Word 2004 Missing Fonts

Word does *font substitution* if the document has fonts your version of Word and platform do not have — unfortunately, it may substitute a font which does not have a glyph for a particular character — this is very common when the character is from the maths symbols. You can find which fonts have been substituted for missing fonts:

Word 2004, 2008 and 2011 for Mac — Word menu → Preferences item → Compatibility item and click Font Substitution...

**Word 2010** — From the *File* tab, click *Options* then click *Advanced*, scroll to the *Show Document Content* options and click *Font Substitution...* 

Word 2007 — Click the Microsoft Office Button and then Options and continue as Word 2010

You can also run the *Compatibility Checker* to see if there are any other issues:

Word 2007 — click the Microsoft Office Button and then Prepare and click Run Compatibility Checker

Word 2010 — from the File tab, click the Info tab and the Check for Issues tool and click on Check Compatibility

**Word 2004 for Mac** — from the menu bar, click *Tools > Compatibility Report...* 

**Word 2008 for Mac** — as Word 2004 but also you can click on the *Toolbox* icon in the *Standard* toolbar and choose the *Compatibility Report* tab.

**Word 2011 for Mac** — from the menu bar, click *View > Toolbox, Compatibility Report* or click on the *Toolbox* icon in the *Standard* toolbar and choose the *Compatibility Report* tab.

#### 5.1 Font Tools

The tools we are looking for need to address the following questions — we wish to view the fonts rather than have font creation tools:

- 1. Which glyphs are in this font?
- 2. Which fonts have this particular glyph?
- 3. Given a character displayed as not present  $(\Box)$ , what character is it?

We would also like to know which versions of which package or operating system include particular fonts — here are a couple of Web sites that have some information on that:

Microsoft typography > Fonts and Products > Products http://www.microsoft.com/typography/fonts/
product.aspx — which fonts are supplied with which product

Microsoft typography > Fonts and Products > Families http://www.microsoft.com/typography/fonts/ family.aspx

Microsoft Fonts with Office 2003 http://support.microsoft.com/kb/837463 (15 September 2012)

Microsoft Fonts with Office 2007 http://support.microsoft.com/kb/924623/en-us (15 September 2012)

Microsoft Fonts with Office 2010 http://support.microsoft.com/kb/2121313/en-us (15 September 2012)

Guide to Pre-Installed Fonts <a href="http://www.apaddedcell.com/web-fonts">http://www.apaddedcell.com/web-fonts</a> (15 September 2012)

Office for Mac Compatible Fonts http://blog.officeformac.com/power-tips-2/

Prepressure Fonts http://www.prepressure.com/fonts/basics/snow-leopard-fonts/list, http:
 //www.prepressure.com/fonts

The Alan Wood web site has descriptions of lots of tools for Unicode fonts — see <a href="http://alanwood.net/unicode/index.html">http://alanwood.net/unicode/index.html</a>

UnicodeChecker — from http://earthlingsoft.net/UnicodeChecker/index.html.en — donation ware Mac, runs on Lion. This will answers questions 2 and 3 on an Apple Mac — this is one of the few tools that will identify the character with the missing glyph. To do this, copy the missing character (by copying the □ character from MS Word) and paste it into the UnicodeChecker character area in the main window.

Unicode Font Info — from http://pixel.recoil.org/code/unicodefontinfo/index.html — free.
Runs on Mac, Snow Leopard (but not yet on Lion or above). This will answer question 1 on an Apple
Mac

**Font Book** — comes with *Mac OS X* — answers question 1 but not as conveniently as *Unicode Font Info* 

**Character Viewer** — comes with *Mac OS X* — find it from *System Preferences > Language & Text > Input Sources* tab — put it on your menu bar by checking the *Show input menu in menu bar* 

PopChar X & PopChar Win — from http://www.ergonis.com/products/, not free, runs on Mac and Windows. Answers questions 1 and 2

Microsoft Font Properties Extension — The Microsoft web site http://www.microsoft.com/typography/has lots of useful information (Krieger (2007, page 26) describes this). Font Properties Extension can be downloaded from this site — this gives details of embedding permissions (amongst other things). To get the dialog box, do a secondary click (right click, usually) on a font file in the Fonts directory — accessible from the Control Panel or as C:\WINDOWS\Fonts

**MS Word Insert Symbol Dialogue** The *MS Word Insert Symbol* dialogue gives access to symbols in a particular font. This dialogue is obtained as follows:

**MS Word 2007, 2010** *Ribbon* → *Insert* tab → *Symbol* group → *Symbol* contextual tab → *More Symbols...* 

**MS Word 2003 (& earlier)** Menu bar → Insert → Symbol...

MS Word 2004, 2011 for Mac (& earlier) Menu bar  $\rightarrow$  Insert  $\rightarrow$  Symbol...

**Word Equation Tools** — only available in versions of Word after 2004 — if you use this feature and then convert to pre-2004 format, your equations will become bit maps and the files will become very large. Use this when the OU accepts .docx format.

**MS Windows Character Map Tool** — *MS Windows* also has a *Character Map* tools to display all the characters in a particular font — this enables characters to be inserted into a document as well as finding which glyphs are in a font. It also gives the *Alt* + numeric keypad digits that may be used to insert the character from the keyboard. (see Karp et al. (2002, page 117) and http://tlt.its.psu.edu/suggestions/international/accents/charmap.html)

This is obtained from  $Start \rightarrow All\ Programs \rightarrow Accessories \rightarrow Character\ Mapper\ (sic)$  or  $Start \rightarrow Run... \rightarrow$  charmap (Windows Vista and earlier, I have not checked later versions)

# **A Template Locations**

The locations of folders for system and user templates and how you inspect or change the locations or activate the templates depends on:

- Operating system: Windows XP, Windows Vista, Windows 7, and Mac OS X
- Version of Microsoft Office: Office 2003, Office 2007, Office 2010 (for Windows), Office 2004, Office 2008, Office 2011 (for Mac)
- The folder locations may be *hidden* and you may need to look up how to access certain folders or make them visible.

This note was written using Office 2011 for Mac (10.7 Lion) and instructions for any other combination should be checked — I have included some references I have used below:

Manage Templates in Office 2007 & 2010 http://support.microsoft.com/kb/924460

Location of Templates in Word 2003 and 2007 http://support.microsoft.com/kb/826867

**Books** see the *References* below — in particular Krieger (2007, 2011)

#### A.1 Showing File Extensions

All of these notes assume you have made file extensions visible:

Mac OS X (versions 10.1 to 10.8, all versions to date) Go Finder > Preferences and in the Advanced tab, check Show all filename extensions

**Windows XP** In *Windows Explorer*, go *Tools > Folder Options* and uncheck *Hide extensions for known file types* 

**Windows Vista** In *Windows Explorer*, go *Organize* > *Folder and Search Options* and then you get exactly the same dialogue box as above in Windows XP

Windows 7 I think it is similar to Windows Vista (but cannot verify that)

#### A.2 Showing System and Other Hidden Folders

You may also need to view some hidden system or user library folders:

Mac OS X the are several ways to view the user library folder ~/Library — the ~ (tilde character) is shorthand for the user folder.

- The easiest way is to install *TinkerTool* (free from http://www.bresink.com/osx/TinkerTool. html) and in the *Finder* tab, check *Show hidden and system files*
- In *Finder* in the *Go* menu, press the *Alt* key and the *Library* folder appears as part of the menu of destinations.
- To unhide just ~/Library, in *Terminal* say:

chflags nohidden ~/Library

• To unhide all folders, in *Terminal* say:

defaults write com.apple.finder AppleShowAllFiles -bool true

**Windows** get to the *Folder Options* dialogue box (as above for file extensions) and do the right thing. (it should just be checking or unchecking some box)

## A.3 Template Locations

Word templates can be stored anywhere you like but Word pays more attention to some locations:

**User Templates** — these can be loaded as global templates (or add-ins) or attached as document templates (building on *Normal.dotm*)

Windows XP C:\Documents and Settings\user name\Application Data\Microsoft\Templates

Windows Vista and Windows 7 C:\Users\user name\AppData\Roaming\Microsoft\Templates

Mac OS X ~/Library/Application Support/Microsoft/Office/User Templates/My Templates

User Startup Folder Word will load templates on startup from this folder — only use this folder if you want the M263 toolbar for every Word session. There are system wide startup folders but you probably shouldn't be using those for individual users. Below I have used the environment variable APPDATA instead of typing everything in full — it expands to the paths in the user templates above.

Windows XP %APPDATA%\Microsoft\Word\STARTUP

Windows Vista and Windows 7 %APPDATA%\Microsoft\Word\STARTUP

**Mac OS X** no default but can be set — see below.

#### **Inspecting and Changing Template Locations**

Word 2003 Go Tools menu > Options. On the File Locations tab, click User Templates and then click Modify

**Word 2007** Click on the *Microsoft Office Button*, then click *Word Options*, in the *Advanced* tab, click *File Locations*. In the *File Locations* dialogue box, select *User templates* and then click modify.

Word 2010 From the File menu click Options, then follow the instructions for Word 2007

Office 2004, 2008, and 2011 for Mac In the Word menu, select *Preferences > File Locations* and see figure 5

## A.4 Loading and Attaching Templates

The differences between *attached* templates (or document templates) and *global* templates (or add-ins) is described in <a href="http://msdn.microsoft.com/en-us/library/aa141685(v=office.10).aspx">http://msdn.microsoft.com/en-us/library/aa141685(v=office.10).aspx</a>— you probably only want to use my templates as global templates but unfortunately this means that certain features of my templates would have to be copied to your <a href="https://www.normal.dot">Normal.dot</a> (this includes the marking custom styles)

Word 2003 go Tools > Templates and Add-Ins...

**Word 2007** click the *Microsoft Office Button*, then click *Word Options*, click *Add-Ins*, in the *Manage* list select *Word Add-Ins* and then click *Go.* Click the *Templates* tab, under *Global templates and add-ins* select the template you wish to add or remove.

**Word 2010** From the *File* menu click *Options*, then follow the instructions for Word 2007 (I haven't checked this)

Office 2004, 2008, and 2011 for Mac go Tools > Templates and Add-Ins... and see figure 6

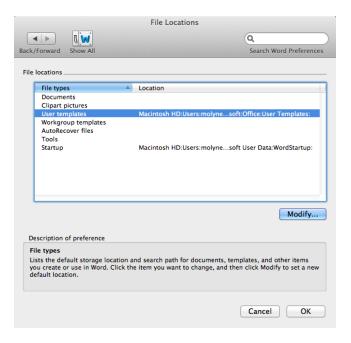


Figure 5: Word 2011 File Locations dialog box

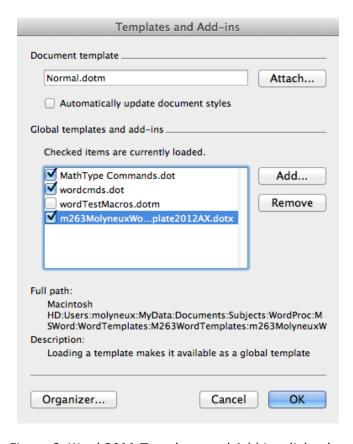


Figure 6: Word 2011 Templates and Add-ins dialog box

# **B** Custom Marking Styles

The template m263MolyneuxWordTemplate2012AX contains several custom styles — here are the Microsoft Word descriptions of the main two:

MarkingBlock Font: (Default) Lucida Sans Unicode, Font color: Black, Border:Box: (Single solid line, Auto, 0.5 pt Line width), Pattern: Clear (Light Yellow), Style: Quick Style, Based on: Normal

MarkingRun Font: Lucida Sans Unicode, Font color: Black, Border:: (Single solid line, Auto, 0.5 pt Line width), Pattern: Clear (Light Yellow), Style: Quick Style, Priority: 2, Based on: Default Paragraph Font

The above styles are clear to read on the screen but have the disadvantage that when printed the Light Yellow background disappears (though the black border is still visible) — the following alternatives are visible in print but a bit lurid on screen.

MarkingBlock Font: (Default) Lucida Sans Unicode, Font color: Red, Border:Box: (Single solid line, Auto, 0.5 pt Line width), Pattern: 5% (Auto Foreground, Light Yellow Background), Style: Quick Style, Based on: Normal

MarkingRun Font: Lucida Sans Unicode, Font color: Red, Border:: (Single solid line, Auto, 0.5 pt Line width), Pattern: 5% (Auto Foreground, Light Yellow Background), Style: Quick Style, Priority: 2, Based on: Default Paragraph Font

The styles MarkingCodeBlock and MarkingCodeRun are based on MarkingBlock and MarkingRun with the font set to Lucida Sans Typewriter. The styles CodeBlock and CodeRun are based on Normal and Default Paragraph Font with the font set to Lucida Sans Typewriter and the background set to Clear (Gray-5%) — these styles are provided to be similar to the style of the course units and solutions documents.

I would appreciate any feedback on the choice of styles for marking

The defaults are:

**Normal** Font: (Default) + Theme Body, 12 pt, Left, Line spacing: single, Widow/Orphan control, Style: Quick Style

**Default font** Cambria (Body)

To change the default font, paragraph settings and document layout, go *Format* and then *Font..., Paragraph...* or *Document...* 

# C Word Symbol Table & Examples

The following two pages include the PDF of a Word document illustrating the symbols and marking styles — I have not included examples of the *CodeBlock* and *CodeRun* styles since they are similar to the marking styles but have a grey background.

The table of symbols includes a description of use in M263, the symbol (in Lucida Sans Unicode), the Unicode name and code point (or character code, in hexadecimal), the XML entity and the Lage markup for the symbol (this document was written in Lage which, for structured documents, is often easier than Word, at least for me)

The not a functional dependency symbol  $\not\sim$  is a bit different since there is no Unicode character for that — in Word this uses a *field code* to overstrike two characters — see section E.3 for the detail.

# M263 Symbols

$$\neg \ \pm \times \div \Theta \in \lambda \ \pi \leftarrow \uparrow \rightarrow \downarrow \Rightarrow \Leftrightarrow \rightsquigarrow$$

$$\forall \ \exists \ \varnothing \in \notin \amalg -\sqrt{\infty} \land \lor \cap \cup$$

$$\therefore \neq \equiv \leq \geq \subset \subseteq \oplus \bot \square \not \rightsquigarrow$$

Description	Symbol	Unicode Hex	Unicode Name	XML Entity	LaTeX
Not	_	U+00AC	NOT SIGN	¬	∖neg
Plus Minus	±	U+00B1	PLUS-MINUS SIGN	±	\pm
Multiplication	×	U+00D7	MULTIPLICATION SIGN	×	\times
Division	÷	U+00F7	DIVISION SIGN	÷	\div
Capital Theta	Θ	U+0398	GREEK CAPITAL LETTER THETA	Θ	\Theta
Epsilon	€	U+03B5	GREEK SMALL LETTER EPSILON	ε	\epsilon
Lambda	λ	U+03BB	GREEK SMALL LETTER LAMDA	λ	\lambda
Pi	π	U+03C0	GREEK SMALL LETTER PI	π	\pi
Assignment	←.	U+2190	LEFTWARDS ARROW	←	∖leftarrow
Function type operator	<b>→</b>	U+2192	RIGHTWARDS ARROW	→	\rightarrow
Implication	⇒	U+21D2	RIGHTWARDS DOUBLE ARROW	⇒	\Rightarrow
If and only if	$\Leftrightarrow$	U+21D4	LEFT RIGHT DOUBLE ARROW	⇔	\Leftrightarrow
Functional dependence	~~	U+21DD	RIGHTWARDS SQUIGGLE ARROW	⇝	\leadsto
Universal quantifier	∀	U+2200	FOR ALL	∀	\forall
Existential quantifier	3	U+2203	THERE EXISTS	∃	\exists
Empty set	Ø	U+2205	EMPTY SET	∅	\emptyset
Element of	€	U+2208	ELEMENT OF	∈	\in
Not an element of	∉	U+2209	NOT AN ELEMENT OF	∉	\notin
Disjoint union	П	U+2210	N-ARY COPRODUCT	∐	\amalg
Set difference	_	U+2212	MINUS SIGN	−	\$-\$

Description	Symbol	Unicode Hex	Unicode Name	XML Entity	LaTeX
Cause rest	<b>√</b>	U+221A	SOLIABE BOOT	9 radic:	\ curd
Square root	V	U+221A	SQUARE ROOT	√	\surd
Infinity	∞	U+221E	INFINITY	∞	\infty
And	٨	U+2227	LOGICAL AND	∧	\wedge
Or	V	U+2228	LOGICAL OR	∨	\vee
Set intersection	$\cap$	U+2229	INTERSECTION	∩	\cap
Set union	U	U+222A	UNION	∪	\cup
Therefore	<i>:</i> .	U+2234	THEREFORE	∴	\therefore
Not equal	#	U+2260	NOT EQUAL TO	≠	\not=
Equivalence	≡	U+2261	IDENTICAL TO	≡	\equiv
Less then or	<u>≤</u>	U+2264	LESS-THAN OR	≤	\le
equal			EQUAL TO		
Greater than or	<u>&gt;</u>	U+2265	GREATER-THAN OR	≥	\ge
equal			EQUAL TO		
Proper subset	C	U+2282	SUBSET OF	⊂	\subset
Subset	⊆	U+2286	SUBSET OF OR	⊆	\subseteq
			EQUAL TO		
Concatenation	0	U+2295	CIRCLED PLUS	⊕	\oplus
Undefined	Т	U+22A5	UP TACK	⊥	\bot
Space		U+25A1	WHITE SQUARE	□	\Box
Not a Functional	~fr				\not\leadsto
Dependency					

Example tick ✓
Example cross X

# Example marking block

Start text example marking run text end text

```
function SUMSTACK(s) {
   // Example marking code block
   if (SIZE(s) == 0) then {
     return 0
   }
   else {
     return PEEK(s) + SUMSTACK(POP(s))
   }
}
```

# **D** Marking Points

**New Lines & Paragraphs** — in a code block, use new lines (*Shift + Return*) and only use new paragraph (*Return*) at the end.

Copying & Pasting when marking can lead to all sorts of odd formatting depending on how the origin and destination are formatted — here is what I probably should do when copying from a solution document (third party, source) into a document being marked (also third party, target)

- 1. Copy the (possibly styled and formatted) text (and possibly other objects) from the source document.
- 2. In the target document, create a marking style *MarkingBlock* (Opt+Ctrl+B), *MarkingRun* (Opt+Ctrl+R), *MarkingCodeBlock* (Opt+Ctrl+Shift+B) or *MarkingCodeRun* (Opt+Ctrl+Shift+R) which you choose will depend on the particular comment.
- 3. At the insertion point, get the *Paste Special* dialog by going *Ctrl+Cmnd+V* or right-click and choose *Paste Special...* see figure 7

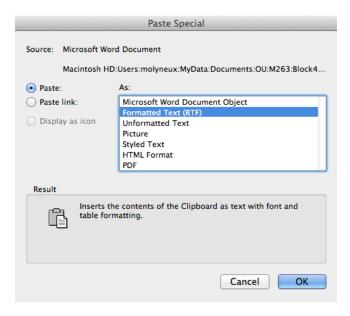


Figure 7: Word 2011 Paste Special dialog box

4. From the *Paste Special* dialog choose *Formatted Text (RTF)* and click OK (or click *Return*). In the result click on the *Paste Options* button at the end of the paste and see something like figure 8

Figure 8: Word 2011 Paste Options dialog box 01

This is not quite what you want since the default is *Use Destination Styles*.

- 5. Choose Match Destination Formatting and see something like figure 9
- 6. You can abbreviate this process if you know you want to always match destination formatting by doing steps 1 and 2 and then going *Edit* > *Paste and Match Formatting* (Alt+Shift+Cmnd+V)

```
function COMPARE(arr,s) {

return AT(1,arr) == PEEK(s) {

} {

Keep Source Formatting
Use Destination Styles

Match Destination Formatting
Keep Text Only
```

Figure 9: Word 2011 Paste Options dialog box 02

Show all non-printing characters — in figure 9 you can see some (blue) new line characters → and the ¶ (pilcrow) end of paragraph marker — I often find it easier to see what is going on if I use the pilcrow icon in the standard toolbar to show all non-printing characters. (this is where you do it in Word 2011 there will be something similar in other versions of Word)

**Configure AutoCorrect and Spelling and Grammar** — I make the following changes:

- Uncheck Capitalize first letter of sentences avoids unwanted capitals in cade blocks.
- Uncheck Capitalize first letter of table cells similar reason to above
- Uncheck *Replace text as you type* otherwise (c), (r) and (tm) always turn into ©, ®, ™ and <--turns into ←
- In Spelling and Grammar, uncheck Check grammar as you type to avoid distraction in code blocks.

Find AutoCorrect Options by

Word 2011 for Mac Word menu > Preferences... > AutoCorrect dialog > AutoCorrect tab
 Word 2010 for Windows File tab > Options > Proofing section > AutoCorrect Options button
 Word 2007 for Windows click the Microsoft Office Button, then click Word Options then as Word 2010

# E Creating and Editing Autotext, Styles, Fields and Toolbars

TODO:

E.1 Autotext

TODO:

E.2 Styles

TODO:

E.3 Fields

TODO:

#### E.4 Toolbars

TODO:

## **F** Reference Tables

TODO:

## **G** Issues & Future Work

**Shortcut key in ScreenTips** — only show if the template is attached (not global, except for *Normal*) — this may of course be a mistake on my part — if you know a solution, let me know.

#### Style issues

- The light yellow background shading for marking blocks or runs works (for me) on screen but only the black border is visible in print. An addition of a 5% background pattern is visible in print with the yellow but may detract from readability of maths expressions let me know what you think.
- Opening an existing Word document requires the Automatically update document styles button
  to be checked in the Templates and Add-ins dialog box but read http://www.shaunakelly.
  com/word/sharing/willmyformatchange.html and http://word.mvps.org/faqs/macrosvba/
  UpdateStyles.htm

**TODO: Items** — various sections remain to be filled in from notes elsewhere — and there will be some typos.

# **H** Contact & Updates

**Email** — my preferred email address is molyneux@pobox.com — please send any bug reports or queries to that address.

M263 Word Templates will be available at http://www.pmolyneux.co.uk/WordProc/MSWord/WordTemplates/ M263WordTemplates/— if I update them I may change their names (unless it is just a bug fix)

This File will be available at http://www.pmolyneux.co.uk/WordProc/MSWord/WordTemplates/M263WordTemplates/M263WordTemplates/— the name of the original file is m263WordMarking2012.pdf — any updates will either have the same name (small updates) or a similar name (larger updates)

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